



2025 Standards for Excellence Educational Resource Packets

- **Section 1: Mission Strategy and Evaluation**
 - Mission, Vision, Values and Impact (#1)
 - Planning Strategically Part 1 (#2)
 - Planning Strategically Part 2: Putting Plan into Action with a Community Lens (#3)
 - Organizational Evaluation (#4)
 - Program Evaluation (#5)
 - Strategic Partnerships (#6)
- **Section 2: Leadership**
 - Leadership and Governance Part 1: The Board's Fiduciary Responsibility (#7)
 - Leadership and Governance Part 2: The Board and Executive Partnership (#8)
 - Leadership and Governance Part 3: Board Effectiveness (#9)
 - Leadership and Governance Part 4: Succession Planning (#10)
 - Leadership and Governance Part 5: Board Member Independence (#11)
 - Leadership and Governance Part 6: Board Meetings (#12)
 - Leadership and Operational Management Part 1: Functions of the Executive (#13)
 - Leadership and Operational Management Part 2: Supporting the Board (Creating Mutual Support) (#14)
 - Leadership and Operational Management Part 3: Organizational and Financial Stability (#15)
 - Leadership and Operational Management Part 4a: Managing Employees (#16)
 - Leadership and Operational Management Part 4b: Managing Volunteers (#17)
 - Leadership and Operational Management Part 5: Personnel and Volunteer Policies (#18)
 - Justice, Diversity Equity and Inclusion (#19)
- **Section 3: Ethics and Legal**
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 - Maintaining Legal Compliance (#21)
 - Required Public Disclosures (#22)
 - Reporting Misconduct and Whistleblower Protection (#23)
 - Conflicts of Interest (#24)
- **Section 4: Finance and Operations**
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 - Budgeting, Reporting, and Monitoring Part 2: Financial Reporting (#26)
 - Budgeting, Reporting, and Monitoring Part 3: Financial Stewardship (#27)
 - Budgeting, Reporting, and Monitoring Part 4: Audits (#28)

- Financial Policies (#29)
- Admin Policies: What are Administrative Policies (#30.1)
- Admin Policies Federal and state required administrative policies (#30.2))
- Admin policies: Crisis and Disaster Management (#30.3)
- Admin Policies; Information Technology (#30.4)
- Admin Policies: Communications and Social Media (#30.5)
- Risk Management and Insurance (#31)
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 - Fundraising Activities Part 1: Ethics (#35)
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 - Acceptance of Gifts (#39)
 - Fundraising on Behalf of Organization Part 1: Working with Fundraisers (#40)
 - Fundraising on Behalf of the Organization Part 2: Registering for and Reporting on Fundraising (#41)
 - Fundraising on Behalf of the Organization Part 3: Paying Fundraisers (#42)
- **Section 6: Public Awareness Engagement and Advocacy**
 - Educating and Engaging the Public (#43)
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